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**A brief review of *Triadica sebifera* (Chinese tallowtree) in the southern United States, emphasizing pollinator impacts and classical biological control**

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4 Running head: Chinese tallowtree, pollinators, and biocontrol

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18

19 **Abstract**

20  
21 Throughout history a great many plant species have been purposefully transported to new areas  
22 around the globe. Horticulture, the promise of new sources of plant material for industry, forage,  
23 food, and stabilization of soil are only a few of the motives for the early transcontinental  
24 exchange of plants. Many introductions have been beneficial or benign, however, some plants  
25 introduced into new areas are now considered invasive and detrimentally impact the  
26 environment. Chinese tallowtree [*Triadica sebifera* (L.) Small] (Euphorbiaceae) is an excellent  
27 example of the best intentions leading to unanticipated negative effects many decades later.  
28 Native to eastern Asia and now naturalized and widespread in many tropical, subtropical, and  
29 temperate areas in the world, Chinese tallowtree has proven to be one of the worst woody  
30 invasive plants. It is known for shading out native vegetation, capable of dominating areas  
31 following disturbance or even invading previously diverse undisturbed habitats. It is prevalent in  
32 the southern United States, especially along the Gulf Coast. Investigations into classical  
33 biological control of Chinese tallowtree have yielded at least two promising candidates but have  
34 raised objections among beekeepers and beekeeping organizations who prize the quality honey  
35 produced from an abundant spring nectar flow. In this review we discuss Chinese tallowtree's  
36 invasive characteristics, detrimental effects, potential use as a biomass crop, and demonstrated or  
37 potential direct and indirect effects on native and non-native pollinators. We review the current  
38 state of identification and screening of biological control agents. Four research questions are  
39 presented which are designed to fill gaps in our knowledge of Chinese tallowtree and pollinators.  
40 Classical biological control has the potential to reduce Chinese tallowtree populations across the  
41 landscape, which would likely result in greater understory and tree diversity, benefitting native  
42 and exotic pollinators.

43

44 **Keywords**

45

46 beekeeping, European honey bee, invasive species, nectar flow, understory restoration

## 47 **Introduction**

48  
49 Chinese tallowtree [*Triadica sebifera* (L.) Small] (Euphorbiaceae) (tallowtree, hereafter) is a  
50 small- to medium-size tree that is native to eastern Asia. It has become widely established and  
51 naturalized in many tropical, subtropical and temperate parts of the world and is considered  
52 invasive in the United States (U.S., hereafter), India, and Australia (CABI 2000). Tallowtree is  
53 especially widespread and problematic across the southern U.S. (Meyer 2011; USDA NRCS  
54 PLANTS Database 2019). Other common names include popcorn tree, due to its clusters of  
55 white seeds (Figure 1), Florida aspen, and chicken tree. Trees produce an abundance of seeds,  
56 which are rich in oils and covered with a thick layer of white, fatty material known as tallow. In  
57 China, where it has been cultivated for centuries, all parts of the tree are utilized in some manner,  
58 for food, traditional medicine, industrial applications, carvings, and furniture (Macgowan 1851).  
59 Soon after its introduction into the U.S. from China in 1776 by Benjamin Franklin (Randall and  
60 Marinelli 1996), it was noted that cultivated tallowtree around Charleston, SC and Savannah, GA  
61 was "...spreading spontaneously into the coastal forests" (Michaux 1803). Nonetheless, in the  
62 early 1900s, the U.S. Department of Agriculture encouraged planting of tallowtree in the U.S.  
63 Gulf States in hopes of establishing a soap industry (Flack and Furlow 1996). Over the last two  
64 and a half centuries, various organizations have touted the benefits of tallowtree and the species  
65 has been promoted as a crop for production of edible and industrial oil, and biomass for  
66 hydrocarbon fuels (Jamieson and McKinney 1938; Howes 1949; Scheld and Cowles 1981;  
67 Scheld et al. 1984). It has also been widely planted as a landscape tree for its colorful autumn  
68 foliage and by beekeepers as forage for honey production (Lieux 1975). For a comprehensive  
69 review of tallowtree biology and its introduction into the U.S., see Bruce et al. (1997).

70  
71 Tallowtree has been present in the U.S. for nearly 250 years, but rapid expansion has occurred  
72 over the last few decades (Oswalt 2010) (Figure 2). Numerous studies have documented its  
73 impacts in a variety of habitats, and its facultative wetland status allows for new colonization in a  
74 majority of southern U.S. ecoregions (USDA NRCS PLANTS Database 2019, Legal Status).  
75 Considering its initial introduction in the late 18<sup>th</sup> century, followed by additional purposeful  
76 introductions, the more recent spread in the southern U.S. over the last 70 years may be due to a  
77 lag-phase or accumulation of adaptations and/or genetic diversity since its initial introduction

78 period (Elton 1958; Crooks 2005; Aikio et al. 2010). Contributing factors to the lag-phase  
 79 include, but are not solely attributed to, increases in genetic information via secondary contact  
 80 contributing to an increase in genomic response and adaptability (Sakai et al. 2001), biotic and  
 81 abiotic factors (Catford et al. 2009), density-dependence (such as an Allee effect) (Pachepsky  
 82 and Levine 2011; Sullivan et al. 2017), and the propagule pressure during the period(s) of  
 83 introduction (Lockwood et al. 2005; Catford et al. 2009; Blackburn et al. 2013; Cassey et al.  
 84 2018).

85  
 86 Non-native, invasive tree species generally have profound and lasting impacts on the  
 87 communities they invade (Lamarque et al. 2011). Trophic and competitive interactions may be  
 88 relatively straightforward and easily observed, while more subtle effects associated with longer  
 89 term changes in flora and fauna may not be immediately apparent. Trees are particularly  
 90 effective ecosystem engineers, a term coined by Jones et al. (1994, 1997) for “...organisms that  
 91 directly or indirectly control the availability of resources to other organisms by causing physical  
 92 state changes in biotic or abiotic materials.” In this review, we consider recent studies that have  
 93 directly addressed tallowtree spread and impacts on the environment, likelihood of cultivation as  
 94 a biomass / biofuel crop, potential for classical biological control, and potential impacts of  
 95 tallowtree on introduced and native pollinators. We include a review of scientific and selected  
 96 popular literature addressing tallowtree and *Apis mellifera*, the European or Western honey bee,  
 97 as tallow is often promoted as an important nectar source for honey production. We present four  
 98 research questions that could increase our understanding of interactions between tallowtree and  
 99 pollinators. We conclude that classical biological control efforts to reduce tallowtree in the  
 100 introduced range of the U.S. are justified.

101  
 102 **Invasive characteristics of Chinese tallow**

103  
 104 Life-history and evolutionary traits contribute to tallowtree’s success as an invasive, perenniating  
 105 tree. Successful invasive species tend to be r-selected species rather than K-selected species. R-  
 106 selected species are generally tolerant of a wide range of biotic and abiotic pressures in the naïve  
 107 invasive range, exhibit high fecundity, effective dispersal, and the ability to rapidly colonize  
 108 disturbed habitats. Successful invasive plants are generally ruderal and may be superior resource

109 competitors as compared to native plants (Davis et al. 2000; Tilman 2004). Though it has been  
110 proposed that forested systems are intrinsically more resistant to invasion (Martin et al. 2009),  
111 canopy gaps resulting from stochastic and/or anthropogenic disturbances create opportunities  
112 that can result in a breakdown of local biotic resistance (Elton 1958; Martin et al. 2009).  
113 Tallowtree's ability to invade both disturbed and undisturbed habitats in the southern U.S. as an  
114 r-selected species have been well-documented.

115  
116 Disturbance-mediated spread has been shown for many invasive plant species (Lozon and  
117 MacIsaac 1997) and tallowtree is no exception. Several other environmental factors are  
118 predictors of successful tallowtree invasion, including proximity to bodies of water, private land  
119 ownership, low elevation and slope, and younger stands (Gan et al. 2009). Fire regimes can  
120 influence tallowtree invasion, with shorter fire intervals favoring seedlings and saplings, which  
121 may be killed or top-killed by subsequent fires, and longer intervals favoring large trees which  
122 can survive low-intensity burns (Meyer 2011, Fan et al. 2021). Proximity to edge habitats such as  
123 roads and fire breaks, which can harbor mature, seed-bearing trees, can favor tallowtree invasion  
124 (Fan et al. 2018, Yang et al. 2019). Once established, tallowtree can form a dense canopy (Figure  
125 3). In certain ecosystems, community resistance to invasion can be overcome without  
126 disturbance (e.g. Bruce et al. 1995). Bruce et al. (1997) documented an invasion by tallowtree in  
127 a native Texas coastal prairie, with canopy closure within 20-25 years. Empirical data derived  
128 from the U.S Department of Agriculture, Forest Service, Forest Inventory and Analysis program  
129 demonstrated increased coverage and northward movement of tallowtree in east Texas, at a rate  
130 of just under 2 km/year (Suriyamongkol et al. 2016). By the mid-1990s, there were naturalized  
131 populations of tallowtree in over half of Florida's counties; at one study site, tallowtree had been  
132 present for only 20 years but had the greatest density of all woody species, with seedling cover  
133 exceeding that of all other woody species combined (Jubinsky and Anderson 1996). The first  
134 author has seen large areas (tens of hectares) in southern Louisiana where the only trees present a  
135 few years after cutting were tallowtree and a few large sentinel oaks. Riparian areas in  
136 California's Central Valley are also susceptible to invasion, especially downstream from areas  
137 where it has naturalized (Bower et al. 2009).

138

139 Tallowtree satisfies two of the classes of successional drivers proposed by Meiners et al. (2015);  
 140 species availability, and species performance. Tallowtree produces an abundance of seeds, with  
 141 local dispersal near the mother-plant and longer-distance dispersal due to bird-mediated  
 142 dispersal, which increases species availability in locations near existing populations. Fecundity is  
 143 a strong characteristic of tallowtree favoring invasiveness, with trees producing seed three years  
 144 after germination (McCormick 2005). The species is vagile, with a tree producing up to 100,000  
 145 seeds which are readily dispersed by water and birds (Renne et al. 2002). Tallowtree produces a  
 146 seed bank that remains viable for at least 2 years (Harper 1995, Renne and Spira 2001). Seeds  
 147 that are placed in cold storage can germinate for as long as 7 years, although the percentage of  
 148 viable seed drops substantially (Cameron et al. 2000). Furthermore, reproductive flexibility in  
 149 non-native plants further contributes to nascent invasives' success in establishment and spread.  
 150 In tallowtree, local vegetative sprouting from below-ground root tissue contributes to individual  
 151 regeneration and persistence (Meyer 2011).

152  
 153 Several other characteristics of tallowtree favor establishment and spread. Tallowtree seedlings  
 154 are shade-tolerant (Jones and McLeod 1989), exhibit growth equal to or exceeding native  
 155 vegetation (Jones and McLeod 1989, 1990; Bruce 1993; Hall 1993), and can withstand occasional  
 156 flooding and saltwater intrusion (Conner and Askew 1983; Jones and Sharitz 1990). While some  
 157 tolerance to saltwater intrusion has been observed, tallowtree is not adapted to high soil salinity  
 158 (Barrilleaux and Grace 2000). Relatively low rates of herbivory have been observed on  
 159 tallowtree in the U.S. (Jones and McLeod 1989; Jones and Sharitz 1990) as compared to China  
 160 (Zhang and Lin 1994). Invasive ecotypes of tallowtree in the U.S. differ from their counterparts  
 161 in China, in agreement with the evolution of the increased competitive ability hypothesis (EICA)  
 162 (Blossey and Nötzold 1995), as demonstrated by Rogers and Siemann (2004). The invasive  
 163 ecotypes allocate more resources to growth and/or reproduction and fewer resources to herbivore  
 164 defense as compared to Chinese ecotypes, presumably as a result of decreased herbivory in the  
 165 invaded range. A few generalist herbivores have been documented on tallowtree in the U.S.  
 166 (Johnson and Allain 1998; Siemann and Rogers 2003; Lankau et al. 2004) and one specialized  
 167 herbivore, a moth (Lepidoptera: Gracillariidae) occurs throughout much of the invaded range in  
 168 the U.S (Wheeler et al. 2017b). Pile et al. (2017) provide a comprehensive review of invasion  
 169 mechanisms for tallowtree.

170  
 171 Researchers have had ample opportunities to observe and quantify tallowtree invasions following  
 172 hurricanes. Hurricanes and other catastrophic weather events are relatively common  
 173 perturbations in southern U.S. forests (Vogt et al. 2020), altering stand dynamics and influencing  
 174 succession at local to landscape scales. Following Hurricane Katrina in 2005, Chapman et al.  
 175 (2008) noted that “The creation of large canopy gaps from wind disturbance has resulted in some  
 176 areas being essentially carpeted with tallow seedlings and saplings.” In a floodplain area that  
 177 escaped major wind damage from the storm but was inundated by floodwater for an extended  
 178 period of time, tallowtree increased in abundance and dominance due to mortality of other  
 179 species (in spite of some tallowtree mortality from flooding) and rapid recruitment following the  
 180 event. This strengthens the case for tallowtree’s ability to withstand, and capitalize on, a wide  
 181 range of biotic and abiotic conditions during stochastic events like hurricanes (Howard 2012). In  
 182 a study approximately five years later, Henkel et al. (2016) documented prolific growth and  
 183 recruitment of adult tallowtree in previously uninfested, highly damaged, low elevation areas.  
 184 Following Hurricane Andrew, Conner et al. (2002) documented tallowtree invasion in previously  
 185 uninfested areas with many of the trees at least 10-cm DBH by 1999, only seven years after the  
 186 hurricane.

187  
 188 **Biofuels**

189  
 190 As recently as the 1980s through the 2000s some continued to advocate for tallowtree as a crop.  
 191 Scheld et al. (1980, 1984) suggested commercial production of tallowtree as a cash and  
 192 petroleum substitute crop. Scheld and Cowles (1981) and Glumac and Cowles (1989)  
 193 demonstrated tallowtree’s potential value as a woody biomass crop. Breitenbeck (2009a) reviews  
 194 the potential of tallowtree as a biodiesel feedstock. Elsewhere, referring to southwestern  
 195 Louisiana, Breitenbeck (2009b) argues that “Commercial production of tallow tree seed in this  
 196 area poses little environmental threat as the tree is already widespread.” Tallowtree continues to  
 197 be considered and evaluated as a candidate for biofuels and other uses. For example, Zappi et al.  
 198 (2020) list tallowtree among 12 energy/lipid crop plants evaluated for suitability as bioenergy  
 199 crops to be grown in highway rights-of-way. Despite tying with tung oil tree (*Vernicia fordii*  
 200 (Hemsl.) Airy Shaw) for second place in their assessment of growth, productivity, status as

201 foodstock, and potential secondary co-products, tallowtree was ultimately not recommended  
202 based upon lack of processing infrastructure, toxic tree components, and its status as a “nuisance  
203 plant” throughout the area of consideration (southeastern U.S). There is no question that  
204 tallowtree is prized in its native range for many uses, and has tremendous potential as a source of  
205 biofuels, but this may be a moot point in the U.S. Though not yet a listed Federal Noxious Weed,  
206 several states have listed tallowtree as “noxious” (FL, MS, and TX; National Plant Board 2020).  
207 It is listed as invasive by state Invasive Plant Councils in Alabama, California, Florida, Georgia,  
208 South Carolina, and Tennessee. The Louisiana Department of Wildlife and Fisheries lists  
209 tallowtree as invasive (Holcomb et al. 2015). It is considered among the top 10 invasive plants in  
210 Mississippi, where the “Help Stop the Pop” program aims to assist municipalities with tree  
211 removal and educate the public (Mississippi Forest Commission 2020).

212

### 213 **Effects on pollinators**

214

215 Observations and studies have aptly demonstrated the invasiveness of tallowtree, and its  
216 persistence in the environment. Surprisingly, relatively few studies have documented pollination  
217 of tallowtree and its potential effects on native pollinators. Tallowtree can be expected to have  
218 both direct and indirect effects on flower-visiting insect communities. While the direct effects  
219 involve the provision of nectar and pollen, indirect effects are likely to include displacement of  
220 native plant species. These different effects are reviewed separately below followed by  
221 suggestions for future research.

222

#### 223 *Direct effects*

224

225 Tallowtree produces drooping spike-like inflorescences up to 20 cm long with female flowers at  
226 the base and male flowers along the remainder of the spike (Miller et al. 2010) (Figure 4). Trees  
227 flower prolifically and the flowers produce an abundance of pollen and nectar during the spring  
228 and early summer months. Because the pollen grains exhibit limited potential for wind dispersal  
229 (Clark 2016), tallowtree largely depends on insects for pollination (Clark and Howard 2019).

230

231 Most information on the value of tallowtree to pollinators relates to honey bees. It is well  
 232 established that tallowtree contributes greatly to honey production in both its native and  
 233 introduced range. In subtropical China, for example, a related species of *Triadica*, *T.*  
 234 *cochinchinensis* Lour. (formerly *Sapium discolor*), is the most important nectar resource for  
 235 eastern honey bees (Liu et al. 2020). North American beekeepers have reported similar benefits  
 236 of tallowtree to European honey bee (Hayes 1977, 1979). Indeed, tallowtree is so prized by  
 237 beekeepers that professional organizations supporting beekeeping in the southern U.S. have  
 238 argued against release of classical biological control agents targeting this invasive tree (e.g.  
 239 Dittfurth 2018; Moore 2018; Payne 2018). In addition to citing the benefits of tallowtree to  
 240 honey production, some have expressed concern that introduced species may have unintended  
 241 consequences, such as attacking multiple plant species, or pointed out that not all biological  
 242 control organisms are 100% effective (e.g. Meny 2018). Others have argued for cost-benefit  
 243 analysis for removal of tallowtree across the landscape and replacement with suitable honey bee  
 244 forage (Anonymous 2018). Tallowtree appears in extension publications aimed at beekeepers in  
 245 Louisiana (Pollet and Cancienne 2006), Mississippi (Harris 2019), and Georgia (Delaplane  
 246 2010). Alabama Cooperative Extension Service and Clemson Cooperative Extension (South  
 247 Carolina) both list tallowtree among non-native trees that are nectar sources but discourages  
 248 planting or spreading them (Tew et al. 2018, Anonymous 2020, respectively).

249  
 250 Compared to the debate centered on the importance of tallowtree to honey bees, very little is  
 251 known about the value of tallowtree flowers to native pollinators. This is unfortunate considering  
 252 the many threats facing this fauna (Goulson et al. 2015) as well as the important role native bees  
 253 play in pollinating crops. As a group, native bees can contribute more to crop pollination than  
 254 honey bees (Winfree et al. 2007a; Breeze et al. 2011), for instance, and diverse pollinator  
 255 communities provide a degree of redundancy, thus reducing our dependence on any single  
 256 species (Calderone 2012). Various threats to honey bee populations and their pollination services  
 257 such as climate warming (Rader et al. 2013) and colony collapse disorder (Ellis et al. 2010)  
 258 underscore the importance of native bees to food security (Winfree et al. 2007b). To our  
 259 knowledge, only one study specifically sought to survey native insects visiting tallowtree  
 260 flowers. Clarke and Howard (2019) sampled insects from tallowtree flowers at four locations in  
 261 Mississippi and Louisiana. They collected only six species of bees visiting flowers. Of these, the

262 European honey bee (*Apis mellifera*) was the most abundant and consistently present species. All  
 263 five native bee species reported in that study are opportunistic generalists with broad host ranges  
 264 and represent less than 3% of the bee species known from the region (Bartholomew et al. 2006).  
 265 In a broader study of non-native plants, native plants, and pollinators, pollinators visiting non-  
 266 native plants tended to be more generalized species (Memmott and Waser 2002). Moreover,  
 267 unlike some non-native plant species (Salisbury et al. 2015), tallowtree blooms during the period  
 268 of greatest flower availability (April-June) (Bruce et al. 1997) and therefore provides no benefit  
 269 to bees later in the season when fewer floral resources are available. Landowner guidelines for  
 270 enhancing pollinator abundance and reproduction stress the importance of having a variety of  
 271 flowering plants that provide nectar throughout the season (e.g. Delaplane 2010).

272  
 273 Studies on other taxa warrant the conclusion that tallowtree supports a depauperate arthropod  
 274 fauna within its introduced range. Hartley et al. (2004) found that Diptera, Acari and Araneida  
 275 comprise the atypical arthropod fauna found in monocultures of tallowtree in Texas.  
 276 Hymenoptera (ants and wasps) were not very abundant in their study (39 individuals, 16 species)  
 277 and pollinators were not mentioned at all. Predators and detritivores comprised 70% of  
 278 collections overall. Fewer herbivores were found on tallowtree than in nearby natural areas in  
 279 other, previous studies. Taken together, the findings from these studies suggest tallowtree has  
 280 little direct value to native insects.

281  
 282 *Indirect effects*

283  
 284 Tallowtree is capable of shading out competitors and rapidly forming a closed canopy, reducing  
 285 understory diversity and thereby lowering pollen and nectar availability for much of the year  
 286 (Bruce et al. 1997). It is generally accepted that more open forest conditions favor pollinators  
 287 (Hanula et al. 2016) and previous work has documented the negative effects of thick growths of  
 288 invasive shrubs on native plants (Hanula et al. 2017) as well as pollinators (Hudson et al. 2014).  
 289 Open, natural areas, such as Texas coastal prairie where tallowtree can invade and form closed-  
 290 canopy monocultures (Bruce et al. 1997) provide diversity of native plants and resources for  
 291 pollinators. Coastal prairie habitats and longleaf pine savannahs are two sensitive communities  
 292 which are limited in distribution and are susceptible to tallowtree invasion (Grace 1998, Varner

293 and Kush 2004). Diverse pollinator communities have been documented in longleaf pine  
 294 savannahs (Bartholomew et al. 2006) and those pollinator communities benefit from thinning  
 295 (Breland et al. 2018, Odanka et al. 2020). Conversely, one would expect that loss of understory  
 296 from tallotree invasion would result in decreased pollinator diversity and abundance. Pollinator  
 297 abundance and pollination services are closely linked to landscape change (Kremen et al. 2007,  
 298 Ricketts et al. 2008). It therefore seems likely that invasion by tallotree has strong indirect  
 299 effects on pollinator communities.

300  
 301 A second potential indirect effect of tallotree on pollinators involves the facilitation of honey  
 302 bees. Honey bees are known to compete strongly with native bees for nectar and pollen, although  
 303 the long-term consequences of this for native bee diversity and population sizes remain largely  
 304 unresolved (Goulson 2003). The existing literature indicates that tallotree flowers strongly  
 305 benefit honey bees but are visited by few native bee species and only provide a source of nectar  
 306 and pollen for a few months each year. By favoring honey bees over native bees, tallotree may  
 307 promote honey bee dominance within invaded landscapes. If so, this is likely to increase the  
 308 competition native bees face when visiting other nectar and pollen sources, especially later in the  
 309 year when tallotree is not in bloom.

310  
 311 Finally, mutualisms between non-native plants and pollinators may facilitate the spread of  
 312 invasive plants or otherwise impact pollinator and plant communities. In North America, at least  
 313 two invasive weeds rely heavily on European honey bees for pollination: purple loosestrife  
 314 (*Lythrum salicaria* L.) (Mai et al. 1992) and wild populations of radish (*Raphanus sativus* L.)  
 315 (Stanton 1987). Several studies outside of the United States have documented preferences of  
 316 introduced bees for non-native plants over native flora (Donovan 1980; Pearson and Braidon  
 317 1990; Woodward 1996; Stimec et al. 1997; Morales and Aizen 2006). There is evidence that  
 318 non-native plants in cultivation receive fewer flower visits than naturalized non-native and native  
 319 plants, suggesting that successful naturalization may be linked to flower visitation (Razanajatovo  
 320 et al. 2015). The extent to which tallotree invasion may benefit from European honey bees is  
 321 not known, but it is not unreasonable to suspect that such a relationship exists given the affinity  
 322 honey bees show for tallotree flowers.

323

324 **Biological Control**

325

326 Classical biological control of weeds can provide a cost-effective, sustainable reduction in  
 327 populations of invasive species (Coulson et al. 2000, Clewley et al. 2012). Some potentially  
 328 promising classical biological control agents for tallowtree have been identified. Three fungal  
 329 pathogens and 115 species of arthropods have been reported to damage tallowtree and related  
 330 *Triadica* species in China (Zheng et al. 2006). A flea beetle [*Bikasha collaris* (Baly)]  
 331 (Coleoptera: Chrysomelidae) whose larvae feed on tallowtree roots and adults feed on foliage  
 332 was unable to complete its life cycle on 77 non-target plant taxa (Wheeler et al. 2017a, c). A  
 333 lepidopteran, *Gadirtha fusca* Pogue (Lepidoptera: Nolidae) showed high host specificity for  
 334 tallowtree in choice and no-choice tests with 78 non-target taxa (Wheeler et al. 2018b). Both *G.*  
 335 *fusca* and *B. collaris* have been recommended for release (8/10/2016 and 10/19/2018,  
 336 respectively) by the Technical Advisory Group for Biological Control Agents of Weeds (TAG),  
 337 whose mission is “To facilitate biological control of weeds in North America by providing  
 338 guidance to researchers and recommendations to regulating agencies for or against the release of  
 339 nonindigenous biological control agents, based on considerations of potential non-target impacts  
 340 and conflicts of interest” (USDA APHIS 2020). As of this writing, neither has been released.

341

342 Other herbivorous insects have also been studied as potential biological control agents. Wang et  
 343 al. (2011) conducted feeding studies with two specialist herbivores: a weevil, *Heterapoderopsis*  
 344 *bicallosicollis* (Voss) (Attelabidae) and a moth, *Gadirtha inexacta* Walker (Noctuidae) (but see  
 345 below). Insects were provided seedlings of native (Chinese) and invasive (southeastern U.S.)  
 346 tallowtree. More insects fed and developed on foliage from invasive populations but impacts on  
 347 growth of seedlings were lower. In host suitability experiments, *H. bicallosicollis* was able to  
 348 complete development on several plants native to the U.S. and is not considered a viable  
 349 candidate for biological control (Steininger et al. 2013). In another study, *G. inexacta* was shown  
 350 to have a narrow host range and significantly damaged tallowtree (Wang et al. 2012b). However,  
 351 subsequent morphological (Pogue 2014) and molecular studies (Wheeler et al. 2018a) indicated  
 352 that Wang et al. (2011, 2012b) had misidentified *G. inexacta* and were actually working with *G.*  
 353 *fusca*. Another tested moth, *Sauris* nr. *purpurotincta* (Lepidoptera: Geometridae) was found to  
 354 feed on some native southeastern plants including *Hippomane mancinella* L., which is listed as

355 endangered in Florida, thus the moth is not being considered for importation and release (Fung et  
 356 al. 2017). A newly described gall midge, *Schizomyia triadicae* Elsayed & Tokuda (Diptera:  
 357 Cecidomyiidae) forms flower bud galls on young branches of tallowtree (Elsayed et al. 2019).  
 358 Efforts to collect, identify, and screen additional insects have been hampered by recent events  
 359 (COVID-19 pandemic) but there are many other herbivorous insects on tallowtree in its native  
 360 range that could be considered as candidate biological control agents (G.S. Wheeler, personal  
 361 communication).

362  
 363 A few other potentially damaging organisms have been documented on tallowtree. *Meloidogyne*  
 364 *javanica* (Treub), the root-knot nematode has been reported to cause damage to the tree, while  
 365 root rots caused by *Armillaria mellea* (Vahl) P.Kumm. (1871), *Armillaria tabescens* (Scop.)  
 366 Emel (1921), *Pythium* spp., and *Phymatotrichopsis omnivora* (Duggar) Hennebert, (1973); leaf  
 367 spots caused by *Alternaria* spp., *Pseudocercospora stillingiae* (Ellis & Everh.) J.M.Yen,  
 368 A.K.Kar & B.K.Das, and *Phyllosticta stillingiae* (Ellis & Everh.); and dieback caused by  
 369 *Diploidia* spp. have been associated with tallowtree (Bogler 2000; McCormick 2005). The  
 370 potential of these organisms to contribute to integrated pest management programs for tallowtree  
 371 has not been investigated.

372  
 373 Biological control is not without its risks. *Cactoblastis cactorum* Berg (Lepidoptera: Pyralidae)  
 374 was introduced in 1957 to Nevis in the Lesser Antilles in an effort to reduce populations of  
 375 *Opuntia* (prickly pear) species (Simmonds and Bennett 1966), then to nearby islands (Tudurí et  
 376 al. 1971). Initial introductions into Australia in the 1920s (Dodd 1940) were considered  
 377 successful in reducing undesirable *Opuntia* species. It has since arrived in the U.S., and has been  
 378 found in Alabama, Florida, Georgia, Louisiana, Mississippi, and South Carolina (Anonymous  
 379 2009) where it threatens native *Opuntia* species. The other well-known example of non-target  
 380 effects related to classical biological control of weeds can be found in efforts to control invasive  
 381 musk thistle in the U.S. The flower head weevil *Rhinocyllus conicus* Froel. attacks many non-  
 382 target thistle species, some of which are uncommon (Louda 2000).

383

#### 384 **Future research directions on tallow and pollinators**

385

386 Beyond the well-documented value of tallowtree to honey bees and honey production (Lieux  
387 1975; Hayes 1977, 1979), there appear to be few benefits of tallowtree invasion to pollinators.  
388 Few studies have investigated the direct and indirect effects of tallowtree on pollinators,  
389 however. Priorities for future research include:

- 390 1) Additional surveys of native pollinators on tallowtree flowers.
- 391 2) Effects of tallowtree invasion on native plants and non-tallowtree floral availability.
- 392 3) Potential mutualism between European honey bees and tallowtree.
- 393 4) Recovery of pollinator communities following the restoration of tallowtree-invaded sites.

394 Question 4 above is of particular interest to the beekeeping industry. While a strong case can be  
395 made that tallowtree invasion is generally detrimental to pollinators, and can render monoculture  
396 areas useless for honey production during the majority of the season, it will be important to  
397 document changes in understory composition as well as pollinator diversity and abundance  
398 following restoration efforts.

399

## 400 **Conclusions**

401

402 Invasive plants can generate a broad suite of effects, altering fire regimes, nutrient cycling,  
403 hydrology, and energy budgets, and they can greatly reduce native vegetation in invaded areas  
404 (Mack et al. 2000). Tallowtree suppresses fire regimes by changing fuel loads and via rapid  
405 decomposition of its leaves (Cameron and Spencer 1989, Grace 1998), and tallowtree itself  
406 appears to be somewhat fire-adapted (Grace 1998). Rapid decay of leaves may increase nutrient  
407 input to the soil, altering nutrient cycling (Cameron and Spencer 1989) and tallowtree leaf litter  
408 may reduce reproductive success of anurans such as southern leopard frog (Adams and Saenz  
409 2012). There are numerous examples of tallowtree displacing native plant species. These  
410 detrimental aspects of tallowtree invasion are well documented, although there is a need to  
411 further address ecosystem costs associated with conversion to tallowtree monoculture (see Funk  
412 et al. 2014) and to answer the specific research questions listed above. Wetland ecosystems,  
413 which are favorable for tallowtree invasion, were estimated some 23 years ago to contribute at  
414 least \$14,785 ha<sup>-1</sup> yr<sup>-1</sup> in ecosystem services (Costanza et al. 1997). Costs to agricultural systems  
415 such as timber are more straightforward and easier to estimate. In a study modeling economic  
416 costs of tallowtree invasion to the forest industry under a 20-year expansion model, Wang et al.

417 (2012a) predicted costs ranging from \$200 million to \$400 million depending on the level of  
418 tallowtree control, with higher costs associated with lower control.

419  
420 The potential benefits of tallowtree as a biofuel or source of specific products derived from its  
421 seeds are not likely to materialize on an operational basis due to its status as invasive or noxious  
422 in the states where it occurs. The benefits of tallowtree's early-season nectar flow to European  
423 honey bees must be weighed against its impacts on native flora and fauna as it continues to  
424 convert both disturbed and unique, undisturbed ecosystems to tallowtree monoculture. Given the  
425 highly invasive nature of tallowtree, its broad distribution, and lack of long-term control using  
426 traditional control measures (e.g., cultural/mechanical controls and/or herbicides) classical  
427 biological control may offer more cost-effective and long-term control (Wheeler and Ding 2014).  
428 Many have presented arguments for biological control of tallowtree, including detrimental  
429 effects associated with crowding out of native pollen and nectar sources and creation of "nectar  
430 deserts" for ten months out of the year (e.g. Bammer 2018). Investigations into biological control  
431 of tallowtree were recommended by the Florida Exotic Pest Plant Council's Chinese Tallow  
432 Task Force in 2005 (McCormick 2005). While host specificity appears to be well-established for  
433 *G. fusca* and *B. collaris*, their success as biological control agents would depend on a wide range  
434 of factors, including potential interactions with native predators and parasitoids (Schultz et al.  
435 2019) and the degree to which they limit growth and reproduction of tallowtree.

436  
437 While there is inherent risk in any attempt to manage or control invasive plants, including use of  
438 conventional means, biological control of weeds rarely results in non-target effects (Simberloff  
439 and Stiling 1996, Delfosse 2005, Suckling and Sforza 2014). Relatedness of native plant species  
440 has been taken into account when considering importation of classical biological control agents  
441 for tallowtree (Wheeler and Ding 2014). As discussed in this review, tallowtree is widely  
442 regarded as one of the worst woody invasive species in southern U.S. ecosystems, is capable of  
443 invading some ecosystems without disturbance, frequently invades and dominates areas  
444 following disturbance, and interferes with regeneration and forest management. Tallowtree is  
445 predicted to continue spreading northward in the U.S. (Pattison and Mack 2008). The inherent  
446 costs of doing nothing to reduce tallowtree populations on a landscape scale are demonstrably  
447 high. Efforts to reduce tallowtree population density, including classical biological control, could

448 potentially result in increased tree and understory diversity to the ultimate benefit of native and  
449 exotic pollinator communities.

450

451 **Disclaimer**

452

453 The findings and conclusions in this publication are those of the authors and should not be  
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455

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942 **Figures**

943 Figure 1. Ripened Chinese tallow tree fruit. Nancy Loewenstein, Alabama Cooperative  
944 Extension System.

945 Figure 2. Chinese tallow tree distribution in the southern United States. United States  
946 Department of Agriculture, Forest Service, Forest Inventory and Analysis estimates of trees per  
947 acre, by county in 2000, 2010, and 2020. These estimates do not capture all infested counties but  
948 demonstrate increasing coverage and density over a 20-year span.

949 Figure 3. A dense stand of Chinese tallow trees in southern Louisiana. The only other trees  
950 present in the stand are a couple of surviving sweet gums (*Liquidambar styraciflua* L.). Dense  
951 stands of tallow are a common sight in the U.S. gulf coast states. Stephen Oglesby, USDA Forest  
952 Service.

953 Figure 4. Chinese tallow tree flowers. Nancy Loewenstein, Alabama Cooperative Extension  
954 System.

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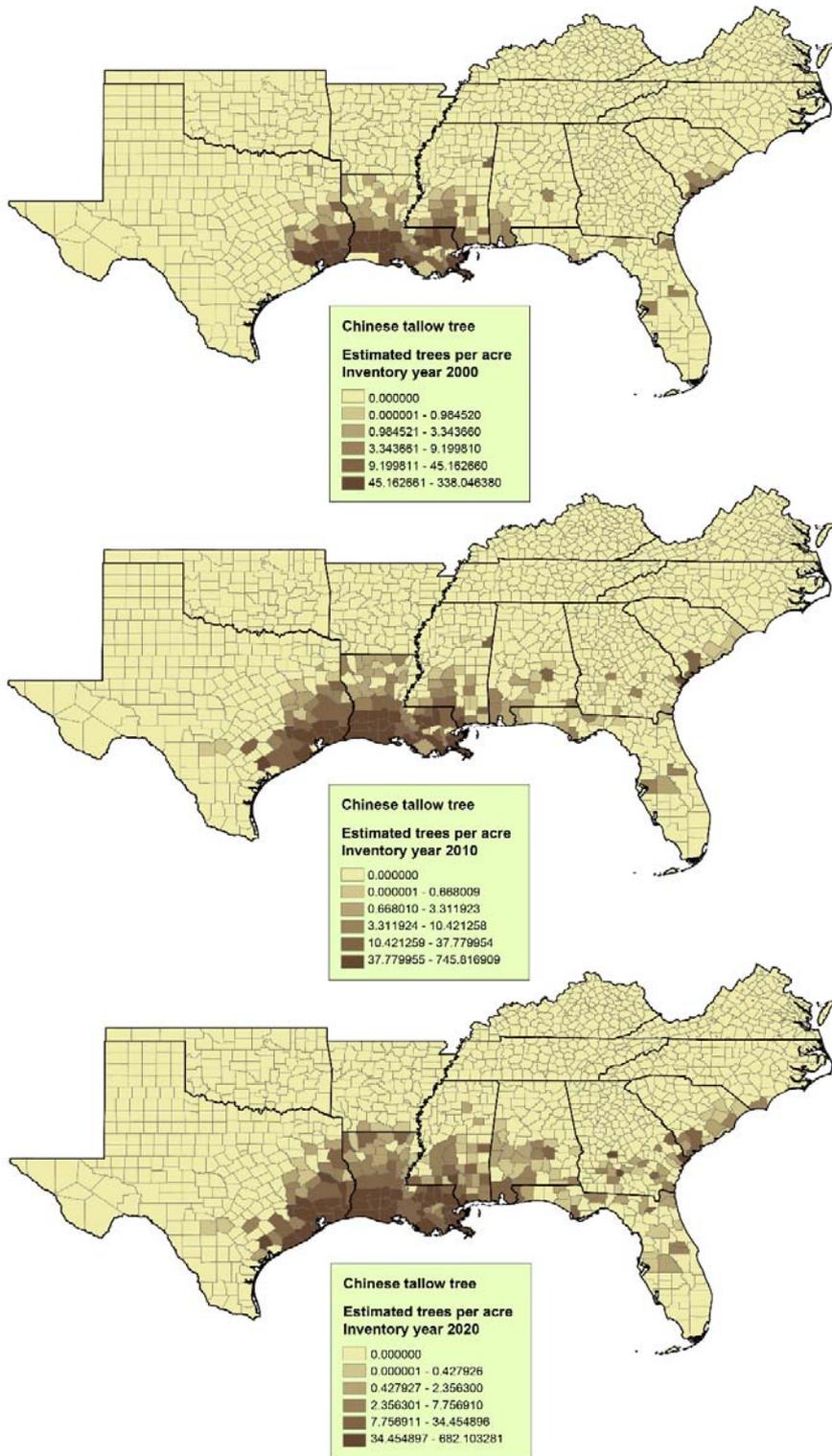
956 Figure 1



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959 Figure 2.



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962 Figure 3.



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965 Figure 4



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